Ontario

Division No.

12 - Ottawa

Court No.

33-2445494

Estate No.

33-2445494

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original	Amende
x Original	Amende

In the matter of the bankruptcy of Spotwave Wireless Ltd. of the Township of Kemptville, in the Province of Ontario

Take notice that:

- 1. Spotwave Wireless Ltd. filed (or was deemed to have filed) an assignment on the 20th day of November 2018, and the undersigned, Link & Associates Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 10th day of December 2018, at 10:00 AM, at the office of Link & Associates Inc., at Suite 3000, 77 King Street West, Toronto, ON, M5K 1G8.
 - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
 - 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 21st day of November 2018.

Link & Associates Inc. - Licensed Insolvency Trustee

Per:

Robert G_Link - Licensed Insolvency Trustee P.O. Box 95, TD Centre North Tower Suite 3000, 77 King Street West Toronto ON M5K 1G8

Phone: (416) 862-7785

Fax: (416) 862-2136



Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Ontario
Division No.: 12 - Ottawa
Court No.: 33-2445494
Estate No.: 33-2445494

In the Matter of the Bankruptcy of:

Spotwave Wireless Ltd.

Debtor

LINK & ASSOCIATES INC.

Licensed Insolvency Trustee

Ordinary Administration

Security:

\$0.00

Date and time of bankruptcy: November 20, 2018, 11:45

Date of trustee appointment: November 20, 2018

Meeting of creditors: December 10, 2018, 10:00

PO Box 95

77 King Street W, Suite 3000

Toronto, Ontario

Canada,

Chair: Official Receiver

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: November 20, 2018, 11:49

E-File/Dépôt Electronique

Official Receiver

Place Bell Canada, 160 Elgin Street, 11th Floor, Suite B-100, Ottawa, Ontario, Canada, K2P2P7, (877)376-9902



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Ontario

Division No.

12 - Ottawa

Court No.

Estate No.

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Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Spotwave Wireless Ltd. of the Township of Kemptville, in the Province of Ontario

To the bankrupt:

Description and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	2,041,422.53
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	2,041,422.53
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities.	2,041,422.53
Surplus	NIL

ASSETS (as stated and estimated by the officer)

1. Inventory		5,000.00
2. Trade fixtures, etc		0.00
Accounts receivable and other receivables, as p	per list "E"	
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		0.00
4. Bills of exchange, promissory note, etc., as per	list "F"	0.00
5. Deposits in financial institutions		0.00
6. Cash		0.00
7. Livestock		0.00
8. Machinery, equipment and plant		20,000.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		1,050.00
If bankrupt is a corporation, add:		
Amount of subscribed capital	148.00	
Amount paid on capital	148.00	
Balance subscribed and unpaid		0.00
Estimated to produce		0.00
Total assets		26,050.00
Deficiency		2,015,372.53

SWORN (or SOLEMNLY DECLARED) before me at the City of Bangalore, India on this 20 day of 20

A.S. NARAYANA REDDY

ADVOCATE & NOTARY Government of India

824, 10th Main, IV Block, Koramangala Bay 9 Jore 560 034

> Koramangala Bangalore Reg. No. 1060

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F

Ontario

Division No.

12 - Ottawa

Court No. Estate No.

FORM 78 -- Continued

List "A" Unsecured Creditors

Spotwave Wireless Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Artaflex Inc.	174 West Beaver Creek Road Richmond Hill ON L4B 1B4	116,488.00	0.00	116,488.0
2	Azego TS Ltd. c/o Perley-Robertson, Hill & McDougall LLP	1400 - 340 rue Albert Street Ottawa ON K1R 0A5	183,215.31	0.00	183,215.3
3	Canada Revenue Agency 827399015 RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	523,158.94	0.00	523,158.94
4	Canada Revenue Agency NRK 24366 1	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	72,434.91	0.00	72,434.91
5	CSA Group	PO Box 1924 Postal Station "A" Toronto ON M5W 1W9	8,486.33	0.00	8,486.33
6	Digital Communications Ltd.	PO Box 550 500 Van Buren Street Kemptville ON K0G 1J0	300,038.08	0.00	300,038.08
7	Federal Express Canada Ltd.	PO Box 4626 Postal Station "A" Toronto ON M5W 5B4	924.92	0.00	924.92
8	Indoor Wireless Solutions	732 Stremma Rd. Largo FL 33770 USA	6,524.00	0.00	6,524.00
9	Kaverri Telecom Products Limited	Kavveri Industrial Complex, Plot No. 31 to 36 1st Main, 2nd Stage, Arakere Mico Layout Bannerghatta Road Bangalore 560076 India	772,345.49	0.00	772,345.49
10	KayTech Coverage Solutions LLC	#1100, 8403 Colesville Road Silver Spring MD 20910 USA	10,401.92	0.00	10,401.92
11	Keysight Technologies Canada Inc.	Unit #41 6535 Millcreek Drive Mississauga ON L5N 2M2	727.72	0.00	727.72
12	NemKo Canada Inc.	303, River Road RR#5 Ottawa ON K1V 1H2	4,039.75	0.00	4,039.75
13	Nordson EFD LLC	40, Catamore Blvd. East Province RI 02914 Providence RI 02914 USA	78.88	0.00	78.88
14	OCM Manufactring	2183 Thurston Drive Ottawa ON K1G 6C9	32,839.96	0.00	32,839.96
15	Ontario Ministry of Finance Attn: Insolvency Unit	Collections & Compliance Branch 33 King Street West, 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
16	Parker Hannifin Corporation	6035 Parkland Blvd. Cleveland OH 44124 USA	881.40	0.00	881.40
	Purolator Courier Ltd.	PO Box 1100 Postal Station "A" Etobicoke ON M9C 5K2	4,278.62	0.00	4,278.62
18	TRAFFIC TECH INTERNATIONAL	6665 Cote de Liesse Montreal PQ H4T 1Z5	1,957.28	0.00	1,957.28
19	UPS Canada	PO Box 4900 Postal Station "A" Toronto ON M5W 1A7	162.08	0.00	162.08

October 29, 2018

Ontario

Division No.

12 - Ottawa

Court No.

Estate No.

FORM 78 - Continued

List "A" Unsecured Creditors

Spotwave Wireless Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Viavi Solutions Inc.	61 Bill Leathern Drive Ottawa ON K2J 0P7	1,638.50	0.00	1,638.50
21	Workplace Safety Insurance Board	3rd Floor 200 Front Street West Toronto ON M5V 3J1	799.44	0.00	799.44
		Total:	2,041,422.53	0.00	2,041,422.53

October 19, 2018

Ontario

Division No.

12 - Ottawa

Court No. Estate No.

FORM 78 - Continued

List "B" Secured Creditors

Spotwave Wireless Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
		Total:	0.00			0.00	0.00	0.00

October 29, 2018

Ontario

Division No.

12 - Ottawa

Court No. Estate No.

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Spotwave Wireless Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

October 29, 2018

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Page 5 of 10

Ontario

Division No.

12 - Ottawa

Court No. Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

Spotwave Wireless Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		

October 29, 2018

Ontario

Division No.

12 - Ottawa

Court No. Estate No.

FORM 78 -- Continued

List "E"

Debts Due to the Bankrupt

Spotwave Wireless Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
	Total:			0.00 0.00 0.00		-	0.00	

October 29, 2018

Ontario

Division No.

Court No. Estate No. 12 - Ottawa

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Spotwave Wireless Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

Jephe 25, 2018

Ontario

Division No.

12 - Ottawa

Court No. Estate No.

List "G"
Real Property or Immovables Owned by Bankrupt

FORM 78 -- Continued

Spotwave Wireless Ltd.

Description of property	Nature of bankrupt interest			Particulars of mortgages, hypothecs, or other encumbrances	Equity or surplus	
		Total:	0.00	(name, address, amount)	0.00	
		Total.	0.00		0.00	

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Ontario

Division No. Court No. 12 - Ottawa

Estate No.

FORM 78 -- Concluded

List "H" Property

Spotwave Wireless Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Possession of bankrupt	Inventory	500,000.00	5,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Machinery and Equipment	45,000.00	20,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			. 0.00	0.00
(m) Other		Book Debts - Intercompany Book Debts - Accounts Receivable Computers and Software Intellectual Property	1,036,522.00 1,050.00 19,025.00 86,944.00	0.00 1,050.00 0.00 0.00
(6)			Total:	26,050.00

Ochobe 29, 2018

 District of:
 Ontario

 Division No.
 12 - Ottawa

 Court No.
 33-2445494

 Estate No.
 33-2445494

FORM 31 / 36 Proof of Claim / Proxy In the matter of the bankruptcy of Spotwave Wireless Ltd. of the Township of Kemptville, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address: In the matter of the bankruptcy of Spotwave Wireless Ltd. of the of Kemptville in the Province of Ontario and the claim of _____, creditor. ____, of the city of _ _____, a creditor in the above matter, hereby appoint , to be my proxyholder in the above matter, except as to the receipt of dividends, (with or without) power to appoint another proxyholder in his or her place. (name of creditor or representative of the creditor), of the city of _____ province of _____ do hereby certify: That I am a creditor of the above named debtor (or I am (position/title) of (position/title). creditor). 2. That I have knowledge of all the circumstances connected with the claim referred to below. 3. That the debtor was, at the date of bankruptcy, namely the 20th day of November 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.) 4. (Check and complete appropriate category.) A. UNSECURED CLAIM OF \$ (other than as a customer contemplated by Section 262 of the Act) That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.) _____, I claim a right to a priority under section 136 of the Act. Regarding the amount of \$ ____ _____, I do not claim a right to a priority. Regarding the amount of \$____ (Set out on an attached sheet details to support priority claim.) B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_ That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) C. SECURED CLAIM OF \$ That in respect of this debt, I hold assets of the debtor valued at \$______ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.) D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$___ (Attach a copy of sales agreement and delivery receipts.) E. CLAIM BY WAGE EARNER OF \$____ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$____ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$____ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$______, That I hereby make a claim under subsection 81.6 of the Act in the amount of \$____

FORM 31/36 --- Concluded

	ш	G. CLAIM AGAINST DIRECTOR	. \$				
	(To be	completed when a proposal prov	ides for the comp	romise of claim:	s against d	rectors.)	
		nereby make a claim under subse	, ,				
	(Give f	ull particulars of the claim, includi	ng the calculatior	is upon which th	ne claim is i	pased.)	
		H. CLAIM OF A CUSTOMER OF	A BANKRUPT S	SECURITIES FIF	RM \$		
		nereby make a claim as a custom full particulars of the claim, includi		•	•	262 of the Act, particulars of which are as follows: pased.)	
5	That	to the hest of my knowle	odgo I	(am/am	not) (or	the above named graditor (ic/is, not)) related to	tho
debtor manner	within	the meaning of section 4 c	of the Act, and	(anivain	(have/h	the above-named creditor(is/is not)) related to as/have not/has not) dealt with the debtor in a non-arm's-lo	ength
within the and the immedia	the me e debto ately b	aning of subsection 2(1) of the or are related within the mean	e Act that I hand	ave been privy 4 of the Act	to or a or were r	e credits that I have allowed to, and the transfers at under party to with the debtor within the three months (or, if the cre not dealing with each other at arm's length, within the 12 months if Section 2 of the Act: (Provide details of payments, credits	editor onths)
7	. (Applio	cable only in the case of the bank	ruptcy of an indiv	idual.)			
			ne Act, I request t	to be informed, p		rmine whether or not the bankrupt is required to make paragraph 68(4) of the Act, of the new fixed amount or	
		•	ort filed by the trus		he bankrup	t's application for discharge pursuant to subsection	
Dated at			this	day of			
Datou ut			, and	_ day or		<u>,</u> .	
Witness			_			Individual Creditor	
API			-				
Witness						Name of Community Condition	
						Name of Corporate Creditor	
					Per		
						Name and Title of Signing Officer	
Return T	· o ·						
Ketuiii i	0.					Phone Number:	
						Fax Number:	
						E-mail Address:	
link & A	ecociate	es Inc Licensed Insolvency Trus	too				
Per:	SSOCIAL	s inc Licensed insolvency Trus	ice.				
Pohert G	Link -	Licensed Insolvency Trustee	_				
		Centre North Tower					
		King Street West					
Toronto							
		2-7785 Fax: (416) 862-2136					
	Ū	kassociates.ca		arrata Na			
NOTE:	If an a	offidavit is attached, it must have been made before	a person qualified to take	attidavits.			
WARNINGS:	A trus	tee may, pursuant to subsection 128(3) of the Act, i	edeem a security on paym	ent to the secured credit	tor of the debt or	the value of the security as assessed, in a proof of security,	

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.