



REQUEST FOR OFFERS TO PURCHASE THE ASSETS OF

9584358 CANADA LTD. o/a
EASTWAY FIRE AND RESCUE VEHICLES

DEADLINE FOR OFFERS: September 22, 2017

Link & Associates Inc.

Receivers + Trustees

**LINK & ASSOCIATES INC.
Court-Appointed Interim Receiver of
9584358 Canada Ltd. o/a
Eastway Fire and Rescue Vehicles**

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Background

On June 23, 2017, Link & Associates Inc. was appointed as the Court-Appointed Interim Receiver (the “**Receiver**”) of 9584358 Canada Ltd. o/a Eastway Fire and Rescue Vehicles (“**Eastway**”).

The Receiver is soliciting offers for the purchase of the assets of Eastway.

Eastway is a designer and manufacturer of built-to-order firetrucks and rescue vehicles serving municipalities in Canada and the United States.

Eastway acquired the assets of Eastway911 Emergency Vehicles Ltd. in March, 2016. Eastway subsequently acquired certain assets of Arnprior Fire Trucks Corp. (“AFTC”) in May, 2017 for nominal cash consideration and assumption of certain liabilities. Eastway also offered employment to the former AFTC employees and entered into a lease for the former AFTC premises located in Arnprior, Ontario where the majority of manufacturing and assembly takes place.

Eastway has a second leased location in Carleton Place, Ontario, which since the AFTC transaction has served primarily as an administrative office and houses secondary fabrication facilities.

Sales Process

The assets of Eastway being offered for sale include, but are not limited to, shop machinery and equipment, parts and materials inventory, computers and office equipment, three (3) service and shop vehicles, two (2) firetruck trade-ins, certain work-in-process and customer contracts, trade names and intellectual property. Customer contracts and leased premises will require the purchaser to assume certain associated liabilities.

Copies of all contracts and lease agreements will be provided to prospective purchasers as part of a confidential information memorandum (the “**CIM**”). Interested parties may obtain their copy of the CIM by contacting the Receiver and executing a confidentiality agreement. To request your copy of the CIM, please submit a request via email with the subject line “Eastway Request for CIM” to rlink@linkassociates.ca along with your complete contact information.

Preference will be given to those parties with an interest in continuing the operations and offering employment to the current employees.

Offers must be submitted to the Receiver at its Toronto office by September 22, 2017 at 5:00 p.m. EST. The CIM includes the required form of offer and terms and conditions of sale.

This document has been prepared by the Receiver for general information only. The Receiver makes no representations or warranties, expressed or implied, as to the accuracy or completeness of any information contained herein. Interested parties are responsible for conducting their own independent due diligence at their sole expense.

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The firm of Link & Associates Inc. is a Licensed Insolvency Trustee